



Head Office: Star House, C-5 G Block, Bankra Kulra Complex, Mumbai-400 051  
Phone: 022-66684490, 66684444 Email: [Headoffice.share@bankofindia.co.in](mailto:Headoffice.share@bankofindia.co.in)

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**To,  
The Bondholders  
BOI Upper Tier II Bond Series III**

**NOTICE FOR PAYMENT OF INTEREST AND EXERCISE OF CALL OPTION IN  
RESPECT OF BANK OF INDIA – UPPER TIER II BONDS - SERIES III ISIN  
NO.INE084A09175 ISSUED ON 28<sup>TH</sup> JULY, 2009**

**Dear Sir,**

It has been our privilege to have you as a valued Investor in the Bank of India (“Bank”) Upper Tier II (ISIN NO.INE084A09175) (“Bonds”), issued on 28<sup>th</sup> July, 2009. As per terms of Information Memorandum dated 24.07.2009, the Bonds carry a coupon rate of 8.45% p.a. payable annually and Call Option due on 28<sup>th</sup> July, 2019. (As 28.07.2019 is Non Business Day payment would be on 29.07.2019). Notice is hereby given with the approval of appropriate authority that the Bank has decided to exercise Call Option on the above Bonds and declare **28<sup>th</sup> June, 2019 as Record Date** (Book Closure from 29<sup>th</sup> June 2019 to 28 July 2019) for this purpose.

After verification and completion of necessary formalities, the amount payable on 29<sup>th</sup> July, 2019, will be remitted through RTGS/NEFT/Direct Credit/cheque by registered post at the address and in favor of the Holders whose name appears first in register of Bondholders as on 28.06.2019 (in case of Bonds held in physical form) and in list of beneficiaries appearing in the records of NSDL/CDSL as on Record Date (in case of Bonds held in demat form). The Bonds shall be taken as discharged on payment of interest cum call option amount by the Bank as aforesaid. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/ CDSL and accordingly the account of the Bondholders with NSDL/ CDSL will be adjusted.

Bank’s liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option date.

Further, Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting the amount as specified above in respect of the bonds, liability of the Bank shall stand extinguished in all respects.

We would like to place on the record our appreciation of your trust and support to the Bank over the years.

This letter is being sent in addition to the ‘notice for interest cum call option’ that will be published in the local newspaper.

For any query, Please contact our RTA at address mentioned below.

**M/S BIG SHARE SERVICES PVT. LTD.**

1st Floor, Bharat Tin Works Building,

Opp. Vasant Oasis, Makwana Road,

Marol, Andheri (East), Mumbai -400 059, Maharashtra

TEL No. 022-62638200 EMAIL ID: investor@bigshareonline.com

Yours Sincerely,

**For Bank of India**

**Sd/-**

**(Rajeev Bhatia)**

Company Secretary

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**NOTICE FOR PAYMENT OF INTEREST AND EXERCISE OF CALL OPTION IN RESPECT OF BANK OF INDIA UPPER TIER II BONDS SERIES II ISIN NO. INA084A09159 ISSUED ON 16TH OCTOBER, 2007 THE INFORMATION SHOULD REACH REGISTRAR BY 01.10.2018**

To  
Bigshare Services Private Limited  
E-2/3, Ansa Industrial Estate,  
Sakivihar Road, Sakinaka, Andheri East,  
Mumbai – 400 072

SUBJECT: APPLICATION FOR INTEREST 11.15% P.A. PAYABLE ANNUALLY  
CUM CALL OPTION AMOUNT DUE ON 16/10/2010.

I/We are the registered bondholders of the below mentioned **BANK OF INDIA UPPER TIER II BONDS SERIES II**, which is/are enclosed for interest cum call option amount.

**PYSICAL/DEMATERIALISATION HOLDING**

<b>Folio/Client ID :</b>	
<b>Bondholder's Name :</b>	
<b>Address :</b>	
<b>DPID :</b>	
<b>Bonds under dispute : (Yes / No) (If Yes, Pls. mention reason)</b>	
<b>Beneficiary name : (as appearing in the Bank)</b>	
<b>Bank A/c No.: *</b>	
<b>Name of Bank &amp; branch :</b>	
<b>IFSC code :</b>	
<b>MICR code :</b>	
<b>A/c type :</b>	
<b>PAN No. :</b>	
<b>If exempted attach Documents &amp; Details thereof :</b>	YES / NO
<b>Email ID :</b>	
<b>Contact No./FAX no./Mob.no. :</b>	

\* In case of demat holding, the Bank will recognize the bank account particulars as appearing in the records of the depositories/ depository participants.

**NOTE:**

(a) In case of trust/Company/Institution etc. a certified true copy of Board resolution/POA authorising Interest cum Call Option Amount and signature of authorised signatories duly attested by the competent authority of the organization should be submitted.

(b) Clients are advised to address all correspondence relating to payment of interest and call option amount of **Bank of India Upper Tier II Bonds Series II** to:- Bigshare Services Private Limited, E-2/3, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri East, Mumbai – 400072 Phone: 022-40430200; Email Id- Investor@bigshareonline.com

Thanking You,

Yours faithfully,  
Signature of bondholder  
(Name of bondholder)