



Head Office: C-5, G Block, Bandra Kurla Complex, Bandra East, Mumbai-400 051

EXTRAORDINARY GENERAL MEETING - CORRIGENDUM

Subsequent to the issuance of the Notice dated 06th March 2017 published in the Newspapers on 9th March 2017 convening an Extraordinary General Meeting (EGM) on Thursday, 30th March 2017 at 10.30 am at Bank of India Auditorium, Star House, Bandra Kurla Complex, Mumbai-400 051, Bank has received a communication from Government of India to infuse capital funds of Rs.1500 crore subject to fulfillment of certain conditions. As the Bank may not be able to fulfill these conditions immediately, the Capital Raising Committee of the Bank decided not to issue equity shares to Government of India for the time being. Accordingly, the Special Resolution as contained in the Notice convening the EGM of the Bank is being amended by deletion of the para 'A' containing issuance of equity shares to Government of India. The para B relating to issuance of equity shares to LIC shall continue and shall be renamed as 'A'

Accordingly, the draft of the Special Resolution as contained in the said Notice stands amended and will now stand as under

- A) To create, offer, issue and allot upto **1,75,00,000 equity shares** of Rs.10/- each (Rupees Ten only) for cash at **Rs. 126.81** per share including premium of **Rs. 116.81** per equity share as may be determined by the Board in accordance with Regulation 76 (4) of SEBI ICDR Regulations for an amount of **Rs.221.92 Crore** on preferential basis to Life Insurance Corporation of India (LIC) and / or various Schemes of LIC subject to the condition that shareholding of LIC in the Bank does not exceed 14.25 % of the paid-up capital of the Bank.

In the Explanatory Statement any reference to issuance of equity shares to Government of India / President of India shall stand deleted and following paras stands modified as under: -

7. Shareholding Pattern before and after the proposed Preferential Offer:

Particulars	Pre Issue (As on 28th Feb 2017)		Proposed Allotment of Shares	Post Issue	
	No. of Shares	% of Holding		No. of Shares	% of Holding
Promoter Group The President of India	777514808	73.72	0	777514808	72.52
LIC of India	135281603	12.83	17500000	152781603	14.25
Other Shareholders	141898693	13.45	0	141898693	13.23
Total	1054695104	100.00	17500000	1072195104	100.00

8. The Pre and Post Issue shareholding of LIC of India is as under:-

	Pre Issue		Post Issue	
	No. of equity shares	Percentage to Capital	No. of equity shares	Percentage to Capital
President of India	777514808	73.72	777514808	72.52
LIC of India	135281603	12.83	152781603	14.25

Issued under the authority of the Board of Directors

For Bank of India

Managing Director & CEO

Place: Mumbai

Date: 18th March 2017