

Bank of India



Relationship beyond banking

Head Office: Star House, C - 5, G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai-400 051.

**NOTICE FOR EXERCISE OF CALL OPTION AND PAYMENT OF INTEREST
IN RESPECT OF BANK OF INDIA INNOVATIVE PERPETUAL DEBT
INSTRUMENTS (IPDI BONDS)- SERIES 2 & 3**

Notice is hereby given that the Bank has decided to exercise Call Option in respect of following bonds

ISIN No.	Description	Record Date	Date of Redemption
INE 084A09134	10.45% IPDI Bonds Series 2	12.09.2017	27.09.2017
INE 084A09142	10.40% IPDI Bonds Series 3	26.09.2017	11.10.2017

Individual notices have been sent to each of bondholders and the same is also available on Bank's website www.bankofindia.co.in under "Announcements

Place : Mumbai

Date : 22.08.2017

Company Secretary



Head Office: Star House, C-5 G Block, Bankra Kulra Complex, Mumbai-400 051
Phone: 022-66684490, 66684444 Email: Headoffice.share@bankofindia.co.in

By Regd/ Speed Post

Ref: HO: IRD: 2017-18: IPDI Sr.II:/SERIAL:1

Date: AUG 21, 2017

**NOTICE FOR EXERCISE OF CALL OPTION IN RESPECT OF BANK OF INDIA –
INNOVATIVE PERPETUAL DEBT INSTRUMENTS (IPDI BONDS) SERIES II
ISIN NO.INE084A09134 ISSUED ON 27TH SEP, 2007**

It has been our privilege to have you as a valued Investor in Bank of India ("Bank") IPDI Bonds Series II (ISIN NO. INE084A09134) ("Bonds"), issued on 27th September, 2007. As per terms of Information Memorandum dated 13th July 2007 read along with Addendum issued vide letter No. HO: SD: RB: 2007-08: 03958 dated 10.09.2007 and HO: TSR:SD:942 dated 25.09.2007, the Bonds carry a coupon rate of 10.45% p.a. payable annually with perpetual tenure and Call Option on 27th September, 2017. Notice is hereby given with the approval of appropriate authority that the Bank has decided to exercise Call Option on the above Bonds and declare **12th September, 2017 as Record Date** for this purpose.

After verification and completion of necessary formalities, the amount (principal and broken period interest) payable on 27th September, 2017, will be remitted through NACH/RTGS/NEFT/ Demand Draft by registered post at the address and in favor of the Holders whose name appears first in register of Bondholders and as per the list of beneficiaries appearing in the records of NSDL/CDSL as on Record Date i.e. 12.09.2017. The Bonds shall be taken as discharged on payment of interest cum call option amount by the Bank as aforesaid. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/ CDSL and accordingly the account of the Bondholders with NSDL/ CDSL will be adjusted.

Bank's liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option date.

Further, Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting the amount as specified above in respect of the bonds, liability of the Bank shall stand extinguished in all respects.

We would like to place on the record our appreciation of your trust and support to the Bank over the years.

This letter is being sent in addition to the 'notice for interest cum call option' issued in the local newspaper.

For any query, please contact our RTA at address mentioned below.

M/S BIG SHARE SERVICES PVT. LTD.

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East , Mumbai 400059 , TEL. NO.022-62638200 # EMAIL ID. investor@bigshareonline.com

Yours Sincerely,
For Bank of India
Sd/-

Name : Rajeev Bhatia

Designation: Company Secretary

NOTE : This is a computer generated letter, actual signature not required.

**NOTICE FOR PAYMENT OF INTEREST AND EXERCISE OF CALL OPTION IN RESPECT OF BANK OF INDIA INNOVATIVE PERPETUAL DEBT INSTRUMENT BONDS (IPDI BONDS) SERIES II
ISIN NO. INE084A09134 ISSUED ON 27TH SEP, 2007 THE INFORMATION & PHYSICAL BONDS
SHOULD REACH REGISTRAR BY 10.09.2017**

To
Bigshare Services Private Limited
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road,
Marol, Andheri East , Mumbai 400059

SUBJECT: APPLICATION FOR INTEREST 10.45% P.A. PAYABLE ANNUALLY
CUM CALL OPTION AMOUNT DUE ON 27/09/2017.

I/We are the registered bondholders of the below mentioned **BANK OF INDIA IPDI BONDS SERIES II**, which is/are enclosed for interest cum call option amount.

PHYSICAL/DEMATERIALISATION HOLDING

Folio/Client ID :	
Bondholder's Name :	
Address :	
DPID :	
Bonds under dispute : (Yes / No) (If Yes, Pls. mention reason)	
Beneficiary name : (as appearing in the Bank)	
Bank A/c No.: *	
Name of Bank & branch :	
IFSC code :	
MICR code :	
A/c type :	
PAN No. :	
If exempted attach Documents & Details thereof :	YES / NO
Email ID :	
Contact No./FAX no./Mob.no. :	

* In case of demat holding, the Bank will recognize the bank account particulars as appearing in the records of the depositories/ depository participants.

NOTE :

(a) In case of trust/Company/Institution etc. a certified true copy of Board resolution/POA authorising Interest cum Call Option Amount and signature of authorised signatories duly attested by the competent authority of the organization should be submitted.

(b) Clients are advised to address all correspondence relating to payment of interest and call option amount of **Bank of India IPDI Bonds Series II** to:- Bigshare Services Private Limited, 1st Floor, Bharat Tin Works Building , Opp. Vasant Oasis , Makwana Road, Marol, Andheri East , Mumbai – 400059
Phone: 022-62638200; Email Id- Investor@bigshareonline.com

Thanking You,

Yours faithfully,
Signature of bondholder
(Name of bondholder)