



Head Office: Star House, C-5 G Block, Bankra Kulra Complex, Mumbai-400 051
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By Regd/ Speed Post

Ref: HO: IRD: 2017-18: IPDI Sr.:00001

Date: June 18, 2017

To

The Bondholders

NOTICE FOR PAYMENT OF INTEREST AND EXERCISE OF CALL OPTION IN RESPECT OF BANK OF INDIA - INNOVATIVE PERPETUAL DEBT INSTRUMENTS (IPDI BONDS) SERIES I ISIN NO.INA084A09126 ISSUED ON 27TH JULY, 2007

It has been our privilege to have you as a valued Investor in Bank of India ("Bank") IPDI Bonds Series I (ISIN NO.INA084A09126) ("Bonds"), issued on 27th July, 2007. As per terms of Information Memorandum dated 13th July 2007 read along with Addendum issued vide letter no. HO: SD: RB: 2007-08 dated 30.07.2007, the Bonds carry a coupon rate of 10.55% p.a. payable annually with perpetual tenure and Call Option on 27th July, 2017. Notice is hereby given with the approval of appropriate authority that the Bank has decided to exercise Call Option on the above Bonds and declare **12th July, 2017 as Record Date** for this purpose.

After verification and completion of necessary formalities, the amount payable on 27th July, 2017, will be remitted through RTGS/NEFT/Direct Credit/cheque by registered post at the address and in favor of the Holders whose name appears first in register of Bondholders as on **12.07.2017** (in case of Bonds held in physical form) and in list of beneficiaries appearing in the records of NSDL/CDSL as on Record Date (in case of Bonds held in demat form). The Bonds shall be taken as discharged on payment of interest cum call option amount by the Bank as aforesaid. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/ CDSL and accordingly the account of the Bondholders with NSDL/ CDSL will be adjusted.

Bank's liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option date.

Further, Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting the amount as specified above in respect of the bonds, liability of the Bank shall stand extinguished in all respects.

We would like to place on the record our appreciation of your trust and support to the Bank over the years.

This letter is being sent in addition to the 'notice for interest cum call option' issued in the local newspaper.

For any query, Please contact our RTA at address mentioned below.

M/S BIG SHARE SERVICES PVT. LTD.
E/2-3, ANSA INDUSTRIAL ESTATE, SAKI VIHAR ROAD, SAKINAKA, ANDHERI (EAST),
MUMBAI-400072, TEL. NO.022-40430200 # EMAIL ID. investor@bigshareonline.com

Yours Sincerely,
For Bank of India
Sd/-

Name : Rajeev Bhatia

Designation: Company Secretary

NOTE : This is a computer generated letter, actual signature not required.

**NOTICE FOR PAYMENT OF INTEREST AND EXERCISE OF CALL OPTION IN RESPECT OF BANK OF INDIA INNOVATIVE PERPETUAL DEBT INSTRUMENT BONDS (IPDI BONDS) SERIES I
ISIN NO. INA084A09126 ISSUED ON 27TH JULY, 2007
THE INFORMATION SHOULD REACH REGISTRAR BY 10.07.2017**

To
Bigshare Services Private Limited
E-2/3, Ansa Industrial Estate,
Sakivihar Road, Sakinaka, Andheri East,
Mumbai – 400 072

SUBJECT: APPLICATION FOR INTEREST 10.55% P.A. PAYABLE ANNUALLY
CUM CALL OPTION AMOUNT DUE ON 27/07/2017.

I/We are the registered bondholders of the below mentioned **BANK OF INDIA IPDI BONDS SERIES I**, which is/are enclosed for interest cum call option amount.

PYSICAL/DEMATERIALISATION HOLDING

Folio/Client ID :	
Bondholder's Name :	
Address :	
DPID :	
Bonds under dispute : (Yes / No) (If Yes, Pls. mention reason)	
Beneficiary name : (as appearing in the Bank)	
Bank A/c No.: *	
Name of Bank & branch :	
IFSC code :	
MICR code :	
A/c type :	
PAN No. :	
If exempted attach Documents & Details thereof :	YES / NO
Email ID :	
Contact No./FAX no./Mob.no. :	

* In case of demat holding, the Bank will recognize the bank account particulars as appearing in the records of the depositories/ depository participants.

NOTE:

(a) In case of trust/Company/Institution etc. a certified true copy of Board resolution/POA authorising Interest cum Call Option Amount and signature of authorised signatories duly attested by the competent authority of the organization should be submitted.

(b) Clients are advised to address all correspondence relating to payment of interest and call option amount of **Bank of India IPDI Bonds Series I** to:- Bigshare Services Private Limited, E-2/3, Ansa Industrial Estate, Sakivihar Road, Sakinaka, Andheri East, Mumbai – 400072 Phone: 022-40430200; Email Id- Investor@bigshareonline.com

Thanking You,

Yours faithfully,
Signature of bondholder
(Name of bondholder)