

BANK OF INDIA BOND POSITION AS ON 01.01.2012

NAME OF THE SERIES	DATE OF ISSUE	DATE OF REDEMPTION	TENOR	COUPON RATE	VALUE (IN CRORES)	ISIN NO.		RATING
BOI SERIES – V	30.01.2004	30.04.2014	123 M	5.88%	350	INE084A09050	)	AAA by CRISIL
BOI SERIES – VI	31.03.2004	30.04.2014	121 M	5.90%	200	INE084A09068	)	AAA by CRISIL
BOI SERIES - VII	23.02.2005	23.05.2014	111 M	7.10%	300	INE084A09076	)	AAA by CRISIL
BOI SERIES -VIII	16.09.2005	16.04.2015	115 M	7.50%	750	INE084A09084	)	AAA by CRISIL LAA+by ICRA
BOI SERIES – IX	20.03.2006	20.06.2016	123 M	8.00%	200	INE084A09100	)1800 Cr.	AAA by CRISIL LAA+by ICRA
UPPER TIER BOI SERIES I	31.07.2006	31.07.2016 (with call) 31.07.2021 (w/o call)	120M 180M	9.35% 9.85%	732	INE084A09118	) ) )	AAA by CRISIL LAA+by ICRA
SERIES II	16.10.2008	16.10.2018 (with call) 16.10.2023 (w/o call)	120M 180M	11.15% 11.65%	500	INE084A09159	)	CAREAAAby CARE
SERIES III	28.07.2009	28.07.2019 (with call) 28.07.2024(w/o call)	120M 180M	8.45% 8.95%	500	NE084A09175	)	CARE AAA
SERIES IV	28.08.2009	28.08.2019(with call) 28.08.2014(w/o call)	120M 180M	8.50% 9.00%	500	INE084A09183	)	AAA by CRISIL
SERIES V	20.01.2010	20.01.2020(with call) 20.01.2025(w/o call)	120M 180M	8.54% 9.04%	1000	INE084A09209	.	AAA by CRISIL
SERIES VI	11.06.2010	11.06.2020 (with call) 11.06.2025(w/o call)	120M 180M	8.48% 8.98%	1000	INE084A09217	)4232 Cr.	AAA by CRISIL CAREAAA
IPDI – SERIES I	27.07.2007	Nil 27.07.2017 call option	Perpetua 1	10.55% 11.05%	400	INE084A09126	) )	AAA by CRISIL LAA+by ICRA
IPDI – SERIES II	27.09.2007	Nil 27.09.2017 call option	Perpetua 1	10.45% 10.95%	100	INE084A09134	) )	AAA by CRISIL LAA+by ICRA
IPDI – SERIES III	11.10.2007	Nil 11.10.2017 call option	Perpetua 1	10.40% 10.90%	155	INE084A09142	)	AAA by CRISIL LAA+by ICRA
IPDI- SERIES IV	10.02.2009	Nil 10.02.2019 call option	Perpetua 1	8.90% 9.40%	400	INE084A09167	)	CARE AAA BWRAAA
IPDI- SERIES V	09.12.2009	Nil 9.12.2019 call option	Perpetua 1	9.00% 9.50%	325	INE084A09191		BWR AAA + AAA by CRISIL
IPDI- SERIES VI	09.09.2010	Nil 9.09.2019 call option	Perpetua 1	9.05% 9.55%	300	INE084A09225	) 1680 Cr.	CARE AAA AAA by CRISIL
TOTAL BONDS					Bonds 7712			

All these bonds are listed on National Stock Exchange of India Ltd. All interest Payments due on 1st April except Series IX (20 March, 20 September) For Enquires Please contact our following Registrar and Transfer Agents.

<p>DETAILS ADDESSS OF RTA (Registrar Transfer Agent) M/s. Computronics Financial Services (India) Ltd., 1, Mittal Chamber, Nariman Point, Mumbai – 400 021. Tel.No.2288 2960/22873314 Email: tnair@computronicsindia.com Fax No.2287 3314</p>
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