

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी-5, "जी" ब्लॉक,

8वीं मंजिल,

बान्द्रा कुर्ला संकुल,

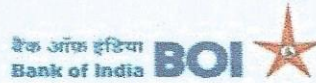
बान्द्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in



INVESTOR RELATIONS CELL

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संदर्भ क्र. Ref. No.:HO:IRC:RB:2019-20:13

दिनांक Date: 02.04.2019

The Vice President – Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra East,  
Mumbai 400 051.

The Vice-President – Listing Department,  
BSE Ltd.,  
25, P.J. Towers, Dalal Street,  
Mumbai 400 001.

महोदय/महोदया Dear Sir/Madam,

**Compliance of SEBI Circular No.CIR/IMD/DF-1/67/2017 dated June 30, 2017 about ISINs**

In Compliance of above circular of SEBI about International Securities Identification Number (ISINs) for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations 2008, we are attaching the details of bonds issued by our Bank and outstanding on half year ended 31<sup>st</sup> March 2019.

2. In this regard, we confirm that:

1. In no financial year, there are 17 ISINs due for maturity.
2. Bank has redeemed the following bonds during half year ended 31.03.2019 (from 01.10.2018 to 31.03.2019)

Sr. No.	Discription	ISIN No.	Amount (in Crore)	Redemption Details
1.	BOI Upper Tier-II Bonds Series II	INE 084A09159	500.00	Call option exercised on 16.10.2018
2.	BOI Innovative Perpetual Debt Instruments (IPDI) Bonds Series-IV	INE 084A09167	400.00	Call option exercised on 11.02.2019

3. We request you to take a note of the above.

धन्यवाद / Thanking you.

भवदीय Yours faithfully,

  
(राजीव भारटिया **Rajeev Bhatia**)

कंपनी सचिव Company Secretary

Encl.: As Above.



**Submission of Statement where Bank of India has made private placement of debt securities  
For the year ended March 2019**

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (Rs. In Crore)	Amount Outstanding (Rs. In Crore)
1	Bank of India	INE084A09175	28/07/2009	28/07/2024	8.45%	Annual	Call Option	No	Call option due on 28.07.2019	500.00	500.00
2	Bank of India	INE084A09183	28/08/2009	28/08/2024	8.50%	Annual	Call Option	No	Call option due on 28.08.2019	500.00	500.00
3	Bank of India	INE084A09191	12-09-2009	Perpetual	9.00%	Annual	Call Option	No	Call option due on 09.12.2019	325.00	325.00
4	Bank of India	INE084A09209	20/01/2010	20/01/2025	8.54%	Annual	Call Option	No	Call option due on 20.01.2020	1000.00	1000.00
5	Bank of India	INE084A09217	06-11-2010	06-11-2025	8.48%	Annual	Call Option	No	Call option due on 11.06.2020	1000.00	1000.00
6	Bank of India	INE084A09225	09-09-2010	Perpetual	9.05%	Annual	Call Option	No	Call option due on 09.09.2020	300.00	300.00
7	Bank of India	INE084A08037	25/09/2013	25/09/2023	9.80%	Annual	No	No	N.A.	1000.00	1000.00
8	Bank of India	INE084A08045	30/09/2013	30/09/2023	9.80%	Annual	No	No	N.A.	500.00	500.00
9	Bank of India	INE084A08060	31/12/2015	31/12/2025	8.52%	Annual	No	No	N.A.	3000.00	3000.00
10	Bank of India	INE084A08094	07-07-2016	07-07-2026	8.57%	Annual	Call Option	No	Call option due on 07.07.2021	1500.00	1500.00
11	Bank of India	INE084A08110	27/3/2017	27/3/2027	8.00%	Annual	Call Option	No	Call option due on 27.03.2022	1000.00	1000.00
<b>Total</b>										<b>10625.00</b>	<b>10625.00</b>

Note: BOI Upper Tier-II Bonds Series II (ISIN No. INE 084A09159) of Rs. 500 Crore have been Redeemed on 16.10.2018 by exercise of Call option.

BOI IPDI Bonds Series IV (ISIN No. INE 084A09167) Rs. 400 Crore have been Redeemed on 11.02.2019 by exercise of Call option.

Common:Suvarna/Bond Issue updation on site/ISIN Quarterly report/September 2018

