

निवेशक संबंध विभाग

INVESTOR RELATIONS DEPARTMENT

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बांद्रा कुर्ला संकुल,

बांद्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

HEAD OFFICE :

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Mumbai - 400 051

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Ref No. HO:IRD:2016-17:

Date: 18-06-2016

The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051. Scrip Code: BANKINDIA	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001. Scrip Code: BANKINDIA
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Dear Sir,

**SUB: NOTICE FOR PAYMENT OF INTEREST AND EXERCISE OF CALL OPTION
IN RESPECT OF BANK OF INDIA UPPER TIER II BONDS BOI SERIES I
ISIN NO.INE084E09118 ISSUED ON 31ST JULY, 2006**

Dear Sir/ Madam,

Pursuant to the requirement of provisions of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that with the approval of appropriate authority the Bank has decided to exercise Call Option on Bank of India Upper Tier II Bonds BOI Series I (ISIN NO.INE084E09118) and declare **14th July, 2016 as Record Date** for this purpose.

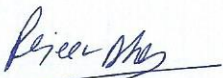
The Bonds were issued on 31st July 2006 in pursuance of terms mentioned in Information Memorandum dated 18th July 2006 read along with Addendum issued vide letter no. TRY:ALM dated 19th July, 2006. The Bonds carry a coupon rate of 9.35% p.a. payable annually with tenure of 15 years (maturity date on 31st July, 2021) and Call Option on 31st July, 2016. Upon payment of interest amount and call option amount by the Bank on 30th July, 2016 (31st July, 2016 being a bank holiday) to the Holders holding the Bonds as on Record Date, Bank's liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished.



We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,


(RAJEEV BHATIA)
Company Secretary

