

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बान्द्रा कुर्ला संकुल,

बान्द्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: [headoffice.share@bankofindia.co.in](mailto:headoffice.share@bankofindia.co.in)

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8<sup>th</sup> Floor (East Wing),

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Ref No. HO:IRD:RB:2016-17:742

Date: 27-03-2017

The Vice President – Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra East,  
Mumbai 400 051.

The Vice-President – Listing Department,  
BSE Ltd.,  
25, P.J. Towers, Dalal Street,  
Mumbai 400 001.

Dear Sir/Madam,

**Raising of Basel-III Compliant Tier II Bonds (Series XIV)**

In compliance of clause 30 of the SEBI - LODR Regulations 2015, we wish to inform that the Bank has raised Rs.1,000 Crore by issue of Basel-III compliant Tier-II Bonds (Series XIV) on 27.03.2017. The Bonds have been rated as BWR AA (+) by Brickwork Ratings India Private Ltd and IND AA (+) by India Ratings & Research Private Ltd and bear coupon rate of 8% p.a.

Thanking you,

Yours faithfully,

  
(Rajeev Bhatia)

Company Secretary

