

संदर्भ क्र. Ref. No.: HO:IRC:SVM:2023-24:355

दिनांक Date: 10.10.2023.

<b>Scrip Code: BANKINDIA</b>	<b>Scrip Code : 532149</b>
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

महोदय/महोदया Dear Sir/Madam,

**Compliance of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613  
Dated August 10, 2021 about ISINs**

In compliance of above circular of SEBI about International Securities Identification Number (ISINs) and submission of Half Yearly Statement of Debt Securities issued under SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021, we are attaching the details of bonds issued by our Bank and outstanding for the half year ended 30<sup>th</sup> September, 2023.

2. In this regard, we confirm that in no financial year, there are 17 ISINs due for maturity.
3. We request you to take the above on record.

Thanking you,

Yours faithfully,



**(Rajesh V Upadhya)**  
**Company Secretary**

Encl.:a/a

Classification: Public

Details of Tier I and Tier II Bonds as on 30.09.2023.

Name of the Bank	ISIN No.	Date of Issue	Maturity Date		Coupon Rate	Payment frequency	Embedded option if any	Amount Issued (Rs.in Crores)	Amount Outstanding (Rs.in Crores)	Credit Rating
			With Call	Without Call						
Bank Of India	INE084A08136	28/01/2021	28/01/2026		9.04%	Annually	Yes	750	750	AA/Stable by Crisil & AA/Positive by Acuite
Bank Of India	INE084A08144	30/03/2021	30/03/2026		9.30%	Annually	Yes	602	602	AA/Stable by Crisil & AA/Positive by Acuite
Bank Of India	INE084A08169	02/12/2022	02/12/2027		8.57%	Annually	Yes	1,500	1,500	AA/Stable by Crisil & AA/Positive by Acuite
Bank Of India	INE084A08060	31/12/2015		31/12/2025	8.52%	Annually	No	3,000	3,000	AA+/Stable by Crisil & AA+/Stable by Care
Bank Of India	INE084A08151	30/09/2021	30/09/2026	30/09/2031	7.14%	Annually	Yes	1,800	1,800	AA+/Stable by Crisil & AAA/Stable by Infomerics
Bank Of India	INE084A08177	15/09/2023	15/09/2028	15/09/2033	7.88%	Annually	Yes	2,000	2,000	AA+/Stable by Crisil & AA+/Positive by Acuite
						<b>Total</b>		<b>9,652</b>	<b>9,652</b>	

