

निवेशक संबंध विभाग
प्रधान कार्यालय :
स्टार हाउस, सी-5, "जी" ब्लॉक,
8वीं मंजिल,
बान्द्रा कर्ला संकुल,
बान्द्रा (पूर्व),
मुंबई - 400 051
दूरध्वनि : (022)- 6668 4490
फैक्स : (022)- 6668 4491
ईमेल : headoffice.share@bankofindia.co.in

बैंक ऑफ इंडिया
Bank of India BOI



INVESTOR RELATIONS CELL

HEAD OFFICE :

Star House, C-5, "G" Block,
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East)
Mumbai - 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
E-Mail : headoffice.share@bankofindia.co.in

संदर्भ क्र. Ref.No.:HO:IRC:SD:2021-22: 157

दिनांक Date:31.08.2021

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

प्रिय महोदय/महोदया Dear Sir / Madam,

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Share(s)") by Bank of India (the "Bank") (the "Issue") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations").

Please note that the Capital Issue Committee ("Committee") has, at its meeting held today i.e. August 31, 2021 approved the issue and allotment of 40,54,71,866 Equity Shares of face value Rs. 10 each to eligible Qualified Institutional Buyers at the issue price of Rs. 62.89 per Equity Share (including a premium of Rs. 52.89 per Equity Share) which is at a discount of 4.99% (i.e. Rs. 3.30 per Equity Share) to the floor price of Rs. 66.19 per Equity Share, aggregating to Rs. 25,50,01,25,652.74 pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on August 25, 2021 and closed on August 30, 2021 and the same was intimated to you through our letters dated August 25, 2021 and August 30, 2021 respectively.

Please, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as Annexure A.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased from Rs 3698.09 Crores to Rs.4103.57 crores comprises of 410,35,66,070 number of Equity Shares. The shareholding pattern of the Bank, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

The meeting of the Committee commenced at 11.00 AM and concluded at 11.30 AM.

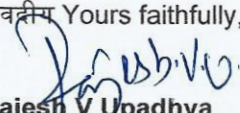
Pursuant to SEBI (Prohibition of Insider Trading) Regulations 2015, as amended, and Bank's Directors' and Employees' Code of Conduct for Prohibition of Insider Trading-2020, the "Trading Window" for the Directors / Designated Persons of the Bank/their relatives/Connected Persons to deal in shares of the Bank, will re-open w.e.f. Friday, the 3rd September, 2021, the closure of which has already been announced by us beginning from 25th August,2021 vide our letter no Ref.No.:HO:IRC:SD:2021-22: 152 dated 25.08.2021.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations, 2015, as amended.

धन्यवाद Thanking you,



भवदीय Yours faithfully,


Rajesh V Upadhyaya
कंपनी सचिव Company Secretary

Annexure A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	Category	No. of Equity Shares Allotted	% of Total Issue Size
1	LIFE INSURANCE CORPORATION OF INDIA	Insurance Company	15,90,07,791	39.2155
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	Insurance Company	3,18,01,558	7.8431
3	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	Insurance Company	3,18,01,558	7.8431


म. को.
H.O.
निवेशक संबंध विभाग
Investor Relations
Dept.
Sh. V. V.