

निवेशक संबंध कक्ष
प्रधान कार्यालय :
स्टार हाउस, सी-5, "जी" ब्लॉक,
8वी मंजिल,
बांद्रा कर्ला संकुल,
बांद्रा (पूर्व),
मुंबई - 400 051
दूरध्वनि : (022)- 6668 4444
फेक्स : (022)- 6668 4491
इमेल : headoffice.share@bankofindia.co.in

बैंक ऑफ इंडिया
Bank of India

BOI



INVESTOR RELATIONS CELL
HEAD OFFICE :
Star House, C-5, "G" Block,
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East)
Mumbai – 400 051
Phone : (022)- 6668 4444
Fax : (022)- 6668 4491
E-Mail : headoffice.share@bankofindia.co.in

संदर्भ क्र. Ref. No.: HO:IRC:SD:2021-22:71

दिनांक Date:09.06.2021

Scrip Code: BANKINDIA	Scrip Code : 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, <u>Mumbai 400 001.</u>

महोदय/महोदया Dear Sir/Madam,

Certificate from Debenture Trustee

Pursuant to Regulation 52(4) and 52 (5) of SEBI (LODR) Regulations 2015, the certificate from Debenture Trustee (Centbank Financial Services Limited & IDBI Trusteeship Services Limited) in respect of Audited Financial Result for the year ended 31st March, 2021 is enclosed.

This is for your information please.

धन्यवाद Thanking you,

भवदीय Yours faithfully,

(Rajesh V Upadhyaya)

कंपनी सचिव Company Secretary





CENTFIN: 2021:159

08 June 2021

To,
Bank of India,
Investor Relations Cell,
Head office: C-5, "G" Block,
8th Floor (East Wing), Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirement) 2015 – for the half year ended 31 March 2021

Dear Sir/ Madam,

This has reference to the Bonds issued by Bank of India ("Issuer") wherein Centbank Financial Services Limited is acting as the Bond Trustee and listed on National Stock Exchange (NSE) ("Listed Securities").

Pursuant to Regulation 52 (4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirement) 2015, the Issuer is required to submit the documents required there along with its half yearly/ annual financial results to the Stock Exchange, with a letter of the Bond Trustee (Centbank Financial Services Limited) that the Bond Trustee has noted the contents furnished by the Issuer as per Regulation 52 (4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated 07 June 2021 along with the relevant/ necessary supporting(s) and we have noted the contents provided therein, without verification, in respect of the following Listed Debt Securities issued by the Issuer:

Sr. No.	Bond Series	ISIN No.	Issue Date
1	8.52% Tier II Bonds (Series XII)	INE084A08060	31.12.2015
2	8.57% Tier II Bonds (Series XIII)	INE084A08094	07.07.2016
3	8.00% Tier II Bonds (Series XIV)	INE084A08110	27.03.2017

For CENTBANK FINANCIAL SERVICES LTD


Authorized Signatory

CENTBANK FINANCIAL SERVICES LIMITED

(Formerly: Centbank Financial & Custodial Services Ltd., erstwhile: The Central Bank Executor & Trustee Co. Ltd.)

Regd. Office : Central Bank of India - MMO Bldg., 3rd Floor, (East Wing)
55, Mahatma Gandhi Road, Fort, Mumbai 400001. ☎ : (022) 2261 6217 📠 : (022) 2261 6208
E-mail : info@cfsi.in Website: www.cfsi.in CIN: U67110MH1929GOI001484

No. 28473/ITSL/OPR/2021-22

June 8, 2021

To,
Bank of India
Investor Relations Department
Head Office
Star House, C-5, G- Block,
8th Floor,
Bandra Kurla Complex,
Bandra(E),
Mumbai 400 051

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the privately placed Unsecured, Non-Convertible Debentures issued by **Bank of India**, (“**Issuer**”) wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the aforesaid information for the year ended March 31, 2021 through your email dated June 7, 2021 and June 8, 2021 and we have noted the contents provided therein, without verification.

Thanking you.

Yours faithfully,
For **IDBI Trusteeship Services Limited**



Authorized Signatory